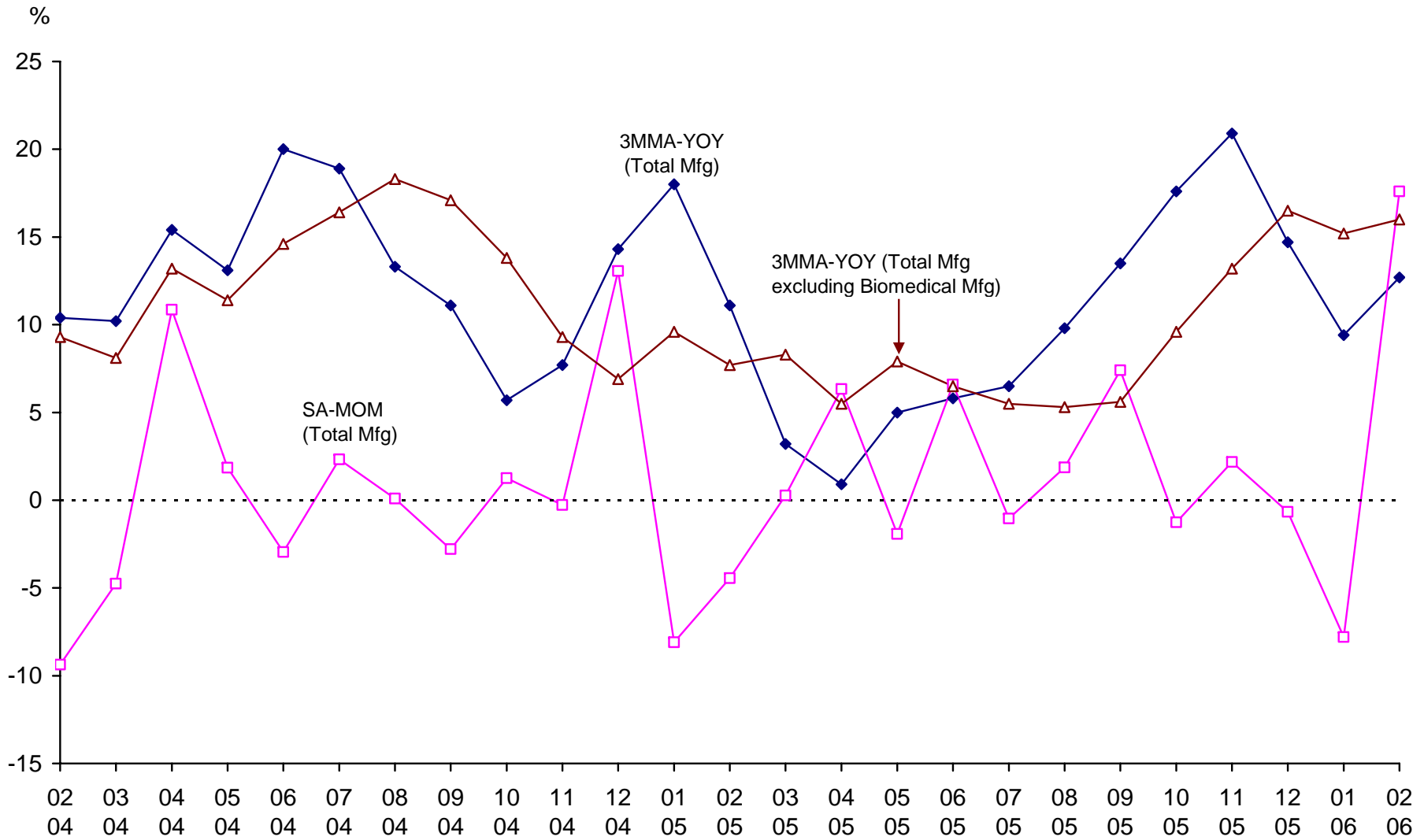


GROWTH OF MANUFACTURING SECTOR



Note :

3MMA YOY - 3-month moving average year-on-year

SA MOM - Seasonally adjusted month-on-month

Economic Development Board

250 North Bridge Road #28-00 Raffles City Tower Singapore Tel: 65 6832 6832 Fax: 65 6832 6565

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TABLE 1: PERFORMANCE BY CLUSTERS

Industry Cluster	2005 Value Added Share (%)	% change over corresponding period of previous year				% change of 3-month moving average over corresponding period of previous year		
		Dec 05	Jan 06	Feb 06 *	Cum Jan – Feb 06	Dec 05	Jan 06	Feb 06 *
Electronics	35.8	22.2	19.2	21.1	20.2	20.9	21.0	20.9
Semiconductors	15.2	31.5	38.1	34.3	36.3	32.2	37.3	34.7
Computer Peripherals	5.4	22.4	6.4	39.5	21.0	19.6	17.7	21.5
Data Storage	3.8	9.4	-20.0	-6.8	-13.8	17.8	2.4	-5.4
Infocomms & Consumer Electronics	9.0	19.5	30.3	5.0	17.5	10.1	13.8	18.5
Other Electronic Modules & Components	2.4	16.1	6.3	20.4	12.7	11.0	10.1	13.9
Chemicals	14.0	1.6	-1.4	4.8	1.5	2.6	0.6	1.6
Petroleum	5.3	0.2	-4.1	5.2	0.3	2.3	-0.6	0.2
Petrochemicals	4.3	4.8	1.2	0.8	1.0	6.8	3.2	2.3
Specialties	3.1	2.6	3.6	7.6	5.5	3.0	2.9	4.5
Others	1.3	-1.7	-7.2	4.8	-1.9	-3.1	-4.5	-1.8
Precision Engineering	12.4	10.6	6.2	22.7	13.8	12.9	10.9	12.6
Machinery & Systems	4.7	27.8	15.0	38.8	26.0	26.9	24.5	26.7
Precision Modules & Components	7.7	1.0	2.2	15.3	8.3	5.9	4.1	5.6

TABLE 1: PERFORMANCE BY CLUSTERS (Continued)

Industry Cluster	2005 Value Added Share (%)	% change over corresponding period of previous year				% change of 3-month moving average over corresponding period of previous year		
		Dec 05	Jan 06	Feb 06*	Cum Jan – Feb 06	Dec 05	Jan 06	Feb 06*
Transport Engineering	10.1	31.2	30.4	35.1	32.7	34.6	33.0	32.2
Marine & Offshore Engineering	5.0	33.1	43.7	50.4	46.9	45.2	41.7	41.4
Aerospace	4.5	30.0	16.3	18.5	17.4	24.0	24.1	21.8
Land	0.6	6.1	-8.2	22.1	5.5	-8.6	-6.6	5.7
General Manufacturing Industries	9.3	-2.2	-1.3	10.8	4.0	1.9	-0.8	1.7
Printing	2.6	1.9	-3.3	12.9	4.0	2.5	0.1	3.1
Food, Beverages & Tobacco	2.4	3.2	-2.2	1.5	-0.5	7.4	2.6	0.8
Miscellaneous Industries	4.3	-7.8	0.5	15.5	7.0	-1.5	-3.5	1.1
Manufacturing excluding Biomedical Manufacturing	81.7	15.7	12.8	19.9	16.1	16.5	15.2	16.0
Biomedical Manufacturing	18.3	-23.8	-34.0	199.7	23.9	7.6	-11.7	-0.2
Pharmaceuticals	16.4	-25.4	-34.9	312.6	33.2	8.6	-11.8	2.4
Medical Technology	1.9	-8.6	-27.4	-15.9	-21.6	0.2	-11.0	-16.9
Total Manufacturing	100.0	5.7	2.4	37.2	17.4	14.7	9.4	12.7

* Preliminary

TABLE 2: MONTHLY INDEX OF INDUSTRIAL PRODUCTION BY INDUSTRY CLUSTER, FEB 2004 TO FEB 2006

Period	Electronics						Chemicals					Precision Engineering			
	Total	Semi-conductors	Computer Peripherals	Data Storage	Infocomms & Consumer Electronics	Other Electronic Modules & Components	Total	Petroleum	Petro-chemicals	Specialties	Others	Total	Machinery & Systems	Precision Modules & Components	
2003 = 100															
2004	Feb	100.3	113.9	92.6	99.2	83.7	94.7	100.3	102.2	100.8	99.8	97.4	99.6	106.5	96.5
	Mar	109.7	126.8	98.3	94.2	105.0	105.9	109.4	107.5	106.4	112.5	111.3	116.2	128.7	110.4
	Apr	106.9	121.2	94.5	84.1	118.9	100.9	108.4	108.5	108.0	109.5	106.8	107.2	119.0	101.8
	May	109.1	119.2	106.1	90.6	116.0	100.3	104.3	97.3	110.4	105.1	107.1	106.7	118.4	101.4
	Jun	124.2	146.3	118.9	69.1	155.6	102.4	111.3	114.6	107.2	111.9	110.2	112.9	132.2	104.1
	Jul	116.9	129.9	123.3	83.0	128.0	100.2	103.4	104.5	97.5	103.1	110.7	111.5	118.8	108.1
	Aug	119.1	123.9	128.2	91.2	136.1	103.2	110.2	118.4	106.1	106.3	108.0	106.8	107.6	106.4
	Sep	134.7	150.8	125.7	96.5	171.8	96.8	112.1	121.0	109.1	107.5	108.3	117.7	125.9	114.0
	Oct	124.9	133.8	119.4	104.4	152.7	89.1	110.7	120.8	104.7	105.6	110.0	105.5	106.9	104.9
	Nov	110.3	111.1	89.1	84.9	168.8	92.2	109.2	116.8	108.2	100.5	112.7	100.9	103.6	99.6
	Dec	127.3	124.0	91.4	110.5	215.2	88.0	115.4	125.5	111.6	107.7	116.5	115.8	132.8	108.0
2005	Jan	109.2	125.5	91.3	103.8	113.2	85.4	115.1	127.7	112.3	102.6	119.0	102.9	102.6	103.0
	Feb	96.0	109.5	72.0	90.2	115.0	69.6	101.2	108.9	103.2	94.7	96.0	88.2	88.4	88.1
	Mar	129.9	132.9	87.6	148.3	176.5	84.7	114.6	121.1	111.8	110.0	115.3	116.4	132.3	109.1
	Apr	115.8	126.6	83.0	110.9	155.1	81.6	105.2	101.0	106.6	104.7	112.1	112.8	127.0	106.4
	May	110.9	115.1	89.3	122.9	127.6	86.4	112.3	124.7	104.9	108.8	106.6	110.7	119.7	106.6
	Jun	126.4	137.6	92.0	106.9	180.1	95.0	108.9	124.9	94.0	105.4	107.4	115.1	128.6	108.9
	Jul	119.1	132.6	96.5	107.8	145.5	87.6	113.4	128.1	109.1	109.0	100.3	112.2	124.1	106.7
	Aug	118.7	128.8	104.1	106.3	138.2	94.4	109.2	126.8	104.3	98.4	103.8	117.4	138.3	107.8
	Sep	144.8	155.8	138.1	126.2	172.3	102.3	106.4	121.3	93.7	101.9	105.5	127.6	161.4	112.2
	Oct	148.6	166.1	136.2	129.8	172.3	97.2	116.0	126.5	117.6	109.6	106.2	118.7	131.7	112.9
	Nov	133.8	158.5	110.7	102.4	161.5	99.5	110.8	119.2	112.0	103.2	107.8	116.9	134.4	108.9
	Dec	155.6	163.1	111.9	120.9	257.1	102.1	117.3	125.8	117.0	110.5	114.5	128.1	169.8	109.1
2006	Jan	130.2	173.3	97.2	83.1	147.4	90.8	113.5	122.5	113.5	106.2	110.4	109.3	118.0	105.3
	Feb*	116.3	147.0	100.5	84.1	120.8	83.9	106.1	114.6	104.1	102.0	100.6	108.2	122.7	101.6

TABLE 2: MONTHLY INDEX OF INDUSTRIAL PRODUCTION BY INDUSTRY CLUSTER, FEB 2004 TO FEB 2006 (Continued)

Period	Transport Engineering				General Manufacturing Industries				Manu- facturing excluding Biomedical Manu- facturing	Biomedical Manufacturing			Total Manu- facturing	
	Total	Marine & Offshore Engineering	Aerospace	Land	Total	Printing	Food, Beverages & Tobacco	Miscella- neous Industries		Total	Pharma- ceuticals	Medical Techno- logy		
2003 = 100														
2004	Feb	101.2	95.6	107.3	98.2	89.7	91.3	89.6	88.7	98.9	111.3	116.1	87.7	100.9
	Mar	129.1	138.8	122.2	101.7	101.0	103.9	98.8	100.1	112.1	89.2	76.8	150.1	108.4
	Apr	116.4	126.3	107.8	102.3	96.4	96.4	96.4	96.4	107.0	129.7	134.9	104.3	110.7
	May	109.3	114.6	104.7	101.6	99.7	103.1	101.0	96.7	106.6	137.3	145.8	95.5	111.6
	Jun	124.0	125.3	123.1	120.9	102.1	102.2	99.3	103.6	117.2	112.9	112.1	117.2	116.5
	Jul	127.8	133.0	125.8	98.0	103.5	103.6	106.8	101.7	113.3	99.5	98.0	107.0	111.1
	Aug	127.4	144.2	113.2	99.2	101.6	103.1	104.0	99.2	114.1	109.1	113.3	88.6	113.3
	Sep	141.6	160.8	127.0	94.0	104.8	107.4	108.4	101.0	124.9	75.5	68.6	109.2	116.9
	Oct	130.7	141.0	123.9	96.7	101.9	105.0	102.7	99.4	116.8	137.2	143.4	106.6	120.1
	Nov	128.8	143.5	117.7	91.8	101.3	107.3	101.7	96.9	109.6	111.6	114.1	99.7	109.9
	Dec	152.0	185.9	125.3	74.8	109.9	105.5	111.5	112.1	124.2	219.4	239.5	120.8	139.6
2005	Jan	130.7	148.5	116.2	95.7	100.3	95.2	116.3	95.3	110.5	162.2	173.7	105.5	118.9
	Feb	127.4	136.3	123.7	79.3	78.5	76.7	91.9	72.6	97.1	53.5	42.3	108.4	90.0
	Mar	142.8	152.9	137.2	99.5	102.8	107.9	109.9	95.4	123.0	91.9	79.8	151.3	118.0
	Apr	148.0	168.0	133.9	89.3	98.9	102.9	102.7	94.2	115.4	114.1	115.2	108.8	115.2
	May	136.7	156.2	124.4	67.0	100.7	103.5	107.3	95.2	113.1	117.6	118.4	113.9	113.8
	Jun	168.3	190.9	152.0	104.8	104.2	108.5	110.8	97.7	123.9	158.9	166.8	120.5	129.6
	Jul	149.6	169.7	135.8	86.2	102.5	102.9	107.3	99.8	118.6	114.2	113.2	119.0	117.9
	Aug	163.7	191.9	142.7	90.1	102.6	102.0	110.9	98.6	120.5	158.7	172.5	91.1	126.7
	Sep	164.9	198.6	139.7	78.2	106.6	109.4	112.9	101.3	133.0	194.8	215.7	92.8	143.0
	Oct	177.1	219.1	144.1	83.4	109.1	109.2	114.9	106.1	136.3	175.0	187.4	114.1	142.6
	Nov	177.4	216.6	147.8	77.8	102.4	108.8	109.2	94.3	128.3	161.6	173.6	103.2	133.7
	Dec	199.4	247.4	163.0	79.3	107.5	107.5	115.1	103.4	143.7	167.1	178.6	110.4	147.5
2006	Jan	170.4	213.3	135.1	87.8	99.0	92.1	113.7	95.8	124.7	107.0	113.2	76.6	121.8
	Feb*	172.2	205.1	146.5	96.9	87.0	86.6	93.3	83.9	116.4	160.4	174.5	91.1	123.5

*Preliminary

TABLE 3 : MANUFACTURING SECTOR GROWTH

Period	INDEX (2003 = 100)	SA INDEX	SA MOM GROWTH (%)	YOY INDEX GROWTH (%)	3MMA YOY INDEX GROWTH (%)
2004 Feb	100.9	107.3	-9.4	28.2	10.4
Mar	108.4	102.2	-4.8	0.6	10.2
Apr	110.7	113.3	10.9	21.5	15.4
May	111.6	115.4	1.9	19.6	13.1
Jun	116.5	112.0	-2.9	19.1	20.0
Jul	111.1	114.6	2.3	17.9	18.9
Aug	113.3	114.7	0.1	4.1	13.3
Sep	116.9	111.5	-2.8	12.3	11.1
Oct	120.1	112.9	1.3	1.3	5.7
Nov	109.9	112.6	-0.3	10.7	7.7
Dec	139.6	127.3	13.1	32.3	14.3
2005 Jan	118.9	117.0	-8.1	10.6	18.0
Feb	90.0	111.8	-4.4	-10.8	11.1
Mar	118.0	112.1	-0.3	8.9	3.2
Apr	115.2	119.2	6.3	4.1	0.9
May	113.8	116.9	-1.9	2.0	5.0
Jun	129.6	124.6	6.6	11.2	5.8
Jul	117.9	123.3	-1.0	6.1	6.5
Aug	126.7	125.6	1.9	11.8	9.8
Sep	143.0	134.9	7.4	22.3	13.5
Oct	142.6	133.2	-1.3	18.7	17.6
Nov	133.7	136.1	2.2	21.7	20.9
Dec	147.5	135.2	-0.7	5.7	14.7
2006 Jan	121.8	124.6	-7.8	2.4	9.4
Feb*	123.5	146.5	17.6	37.2	12.7

Note:

- * - Preliminary
- SA Index - Seasonally adjusted index
- 3MMA YOY - 3-month moving average year-on-year
- SA MOM - Seasonally adjusted month-on-month